



SABRE GOLD

Fully Permitted High-Grade Near Term Gold Production in North America

TSX: SGLD

OTCQB: SGLDF

www.sabre.gold

SABRE GOLD MINES CORP. is a North American gold development company currently looking to re-start both its fully permitted Copperstone project in 2022 followed by Brewery Creek.

SELECT HIGHLIGHTS

- Near term Gold Production with projected annual production of plus 100,000 within 4 years at Copperstone and Brewery Creek.
- Project Funding for US\$18 million with US\$12M received to date.
- Resource and reserve upside and several prospective exploration targets yet to be drilled.
- Positive Brewery Creek PEA Published
- Trading at Deep Discount of US\$13 per resource ounce

HIGHLIGHTS

Sabre Gold is a diversified, multi-asset near term gold producer which holds 100-per-cent of the fully permitted Copperstone gold mine located in Arizona, USA and the Brewery Creek gold mine located in Yukon, Canada both of which are former producers.

- 1.5 million ounces gold in the M&I category and 1.2 million ounces in the inferred category, currently trading at US\$13 per resource ounce
- Considerable exploration upside with combined land package of 230 square kilometers
- Led by experienced team of mining professionals
- Shares Outstanding – 633 Million
- Enterprise Value – Cdn.\$ 41M
- Cash & Securities – Cdn.\$ 9.4M

MILESTONES ACHIEVED:

- Modified Permits Received with Decision of Record in January 2020
- Successful Expansion & Conversion Drilling with updated resource published in September 2021
- Detailed Engineering Advanced for Restart of Operations in 2022
- Engineering well advanced for final layout and design of Whole Ore gold processing plant
- Acquired Golden Predator Gold Mining Corp. in September 2021 at below US\$10 per ounce

SHORT-TERM TARGETS

- Re-Start Gold Production at Copperstone Gold Mine in 2022
- Advance permitting at Brewery Creek with targeted production start in 2024
- Increase production to plus 100,000 ounces in near term

MANAGEMENT

William Sheriff | Chairman

Giulio T. Bonifacio | CEO

Mike Maslowski | VP COO

Dale Found | VP CFO

Sid Tolbert, VP GM

BREWERY CREEK GOLD MINE



COPPERSTONE GOLD MINE



INVESTOR CONTACT

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CAUTION REGARDING FORWARD-LOOKING STATEMENTS

Certain statements made in this factsheet may contain forward-looking statements, which involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company's results to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Please refer to Sabre Gold's public securities filings at www.sedar.com for a complete description of the risks, uncertainties and other factors that may affect the Company.